IMPROVING PALLIATIVE CARE ACCESS THROUGH TELEHEALTH: THE ENABLE CLINICAL TRIALS

Marie Bakitas, DNSc, CRNP J. Nicholas Dionne-Odom, PhD, RN University of Alabama at Birmingham Birmingham, AL





Describe the evolution of the ENABLE intervention and clinical trials.

Identify the features of ENABLE that are particularly well-suited to rural patients and family caregivers.

Propose future efforts that can improve palliative care for patients and family caregivers in rural environments.



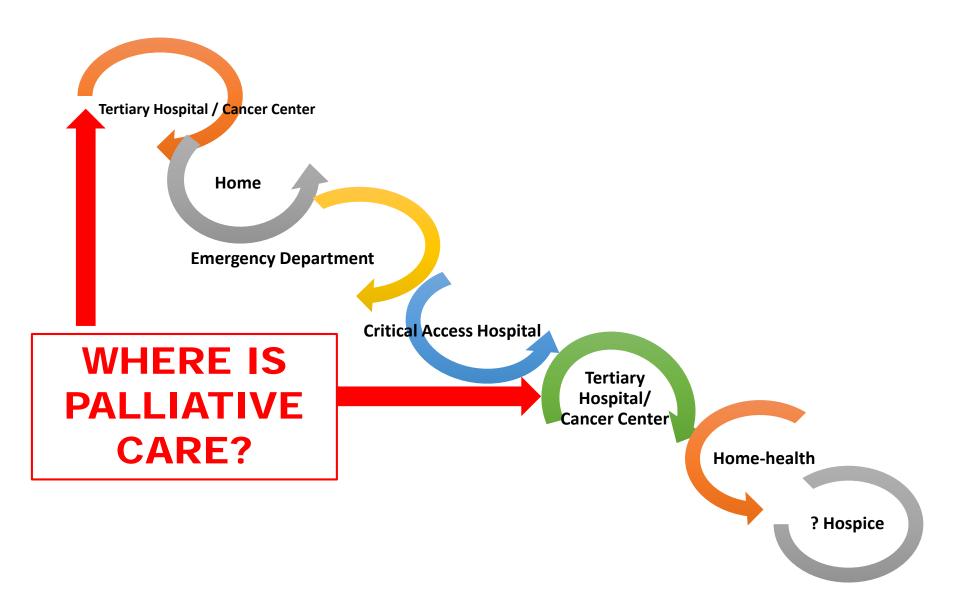
PALLIATIVE CARE CHALLENGES IN PATIENTS WITH SERIOUS ILLNESS IN RURAL U.S.

- Maebel is 78 yo African American woman with recurrent breast cancer, lymphangic pulmonary metastases & dyspnea.
 - Admitted to local critical access hospital.
 - Baptist, 5 children, 10 grandchildren, 3 great-grandchildren all but 1 live 'up north'.
- She & family believe she will get better treatment at the academic center 90 miles away.
- Oncology recommends 'palliative' chemo; Maebel defers to MD advice.
- Family unable to visit due to transportation issues.
- Maebel gets short of breath, intubated, transferred to ICU.
- She dies alone following lengthy resuscitation effort while MDs attempt to contact family to understand her wishes for life-sustaining treatments.





Maebel's Transitional Journey



Project ENABLE

<u>*E*</u>ducate, <u>*M*</u>urture, <u>*A*</u>dvise, <u>*B*</u>efore <u>*L*</u>ife <u>*E*</u>nds



Goal: Determine a feasible model to introduce palliative/hospice principles at the time of new advanced cancer diagnosis (as recommended by the World Health Organization).

Funded by

The Robert Wood Johnson Foundation Norris Cotton Cancer Center at Dartmouth Hitchcock Medical Center & Visiting Nurse/Hospice of Vermont and New Hampshire

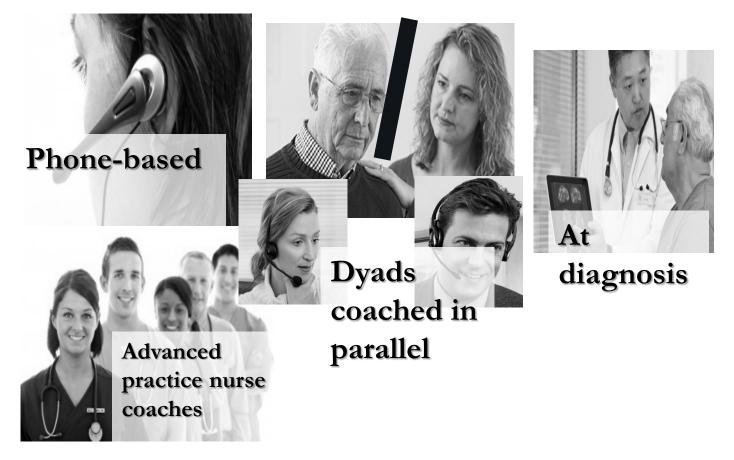


ENABLE Program Educate, <u>N</u>urture, <u>A</u>dvise, <u>B</u>efore <u>L</u>ife <u>E</u>nds

- Newly-diagnosed advanced cancer patients & caregivers
- Multi-component psycho-educational telehealth
 - In person palliative care assessment
 - ENABLE Phone coaching (Patient & Caregiver)
 - Guided by Charting Your Course (CYC): An Intervention With Advanced Cancer and their Family Caregivers



What is ENABLE?



What ENABLE patients get...









Monthly checkin calls up to 48 weeks

Rachel Wells, MSN, RN Nuise Coach

consults

Charting Your Course 6 Sessions (30-60 min)

ENABLE Session 1

What is your understanding of your illness?

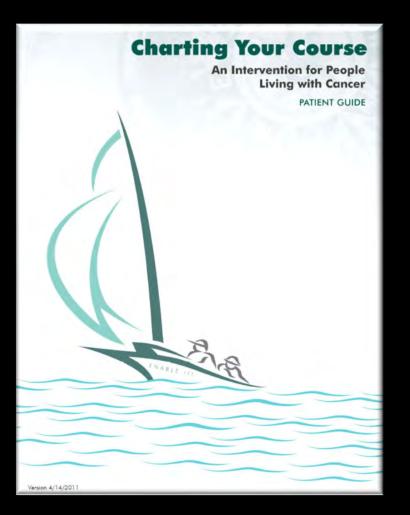
- Palliative care is...
- [Importance of caregiver role]
- COPE attitude (McMillan, 2007)
- Problem solving support

Self-care and symptom management Self-care (e.g. healthy eating, staying active) Symptom management Depression and Grief Coping with loss Spirituality

Session 2

ENABLE Session 2

Communication/Decision-Making Communication skills Preparing for provider appointments Support network Medical decision-making Decision aids (e.g. Ottawa) Advance care planning



Communication, Support and Decision-Making



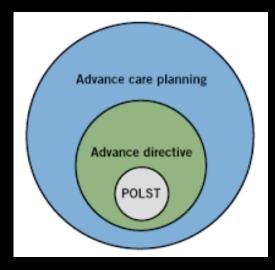
Chapter 3

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Communicating with your Health Care Team	52
Asking for Help - Building a Support Network	
Activity – Identifying a Support Team	54
Medical Decision-Making: Communicating About Your Choices for Care	56
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Ottawa Example: Should I Pursue Investigational Chemotherapy"	60
Advance Care Planning - An Important Medical Decision-Making Tool for ALL	61
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Advance Care Planning Coaching









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ENABLE Sessions 4 Life Review 5 Forgiveness 6 Legacy Outlook-Steinhauser et al.

WHAT ENABLE CAREGIVERS GET...





Charting Your Course Sessions (30-60 min) X 3 Monthly check-in calls

Bereavement call



ENABLE Caregiver Session 1 Tell us about yourself? Palliative care is... Importance of caregiver role COPE attitude (McMillan, 2007) Problem solving support Self-care and symptom management Self-care (e.g. healthy eating, staying active) Symptom management **Depression and Grief** ENABLE Coping with loss Caregiver Spirituality **Session 2** ENABLE Caregiver Session 3



Communication/Decision-Making Communication skills Preparing for provider appointments Support network Medical decision-making Decision aids (e.g. Ottawa) Advance care planning

TAKE-HOME MESSAGE

Early group caregivers had: ↓ depressed mood (p=.02) ↓ stress burden (p=.01) (*trend*) ↑ QOL (p=.07)

JOURNAL OF CLINICAL ONCOLOGY

ORIGINAL REPORT

Benefits of Early Versus Delayed Palliative Care to Informal Family Caregivers of Patients With Advanced Cancer: Outcomes From the ENABLE III Randomized Controlled Trial

J. Nicholas Dionne-Odom, Andres Azuero, Kathleen D. Lyons, Jay G. Hull, Tor Tosteson, Zhigang Li, Zhongze Li, Jennifer Frost, Konstantin H. Dragney, Imatullah Akyar, Mark T. Hegel, and Marie A. Bakitas

See accompanying editorial doi: 10.1200/JCO.2014.60.5386 and article doi: 10.1200/JCO.2014.58.6362

ABSTRACT

Purpose

To determine the effect of early versus delayed initiation of a palliative care intervention for family caregivers (CGs) of patients with advanced cancer.

Patients and Methods

Between October 2010 and March 2013, CGs of patients with advanced cancer were randomly assigned to receive three structured weekly telephone coaching sessions, monthly follow-up, and a bereavement call either early after enrollment or 3 months later. CGs of patients with advanced cancer were recruited from a National Cancer Institute cancer center, a Veterans Administration Medical Center, and two community outreach clinics. Outcomes were quality of life (QOL), depression, and burden (objective, stress, and demand). ASCO CLINICAL CANCER ADVANCES 2016

ASCO's 11th Annual Report on Progress Against Cancer

J. Nicholas Dionne-Odom, Andres Azuero, Imatullah Akyar, and Marie A. Baktas, University of Alabiama at Birmingham, Birmingham, AL; Kathlein D. Lyons, Jay G. Hull, Zhigang Li, and Mark T. Hegel, Dartmouth College, Tor Tosteson and Zhongze LI, Nortis Cotton Cancer Center, Hanover, and Jennifer Frost and Konstantin H. Dragnev, Dartmouth-Hitchcock Medical Center, Lubanon, NH.

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ENABLE is an Evidence-Based Early Palliative Care Intervention

And ENABLES A Bullicitus Con Designation

Project ENABLE A Palliative Care Demonstration Project for Advanced Cancer Patients in Three Settings

MARE BACHAS, M.S., ALENP, "MARE BRITE STEVENS, TR.D.," TAN AMES, TR.D., MARE KRY, M.A.," KAREN SKALLA, M.S., ARNP, "NANCY KANE, M.S., R.N." and E. ROBERT GREENERG, MD¹ for the Project EXARLE Co-investigants²⁷

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- ENABLE I (RWJ-funded demonstration project 1999-2001)
 - primary feasibility data; led to the ENABLE II efficacy RCT

ENABLE II (N=322 patients, NCI R01 CA101704; 2003-2009)

- 4 sessions by palliative care APN + monthly follow-up vs. usual care
- ENABLE III (N= 207 patients, 122 caregivers; 2010-2013)
 - Early vs delayed intervention (3 months after diagnosis)
- JAMA[.]

Effects of a Palliative Care Intervention on Clinical Outcomes in Patients With Advanced Cancer

OBSERVE CONTRIBUTION

The Project ENABLE II Randomized Controlled Trial

Marie Balitas, 105s, APRN	Context There are few randomized controlled bias on the effectiveness of polis-			
Kathlern Dode Lyons, Sch, OTR	the care interventions to improve the care of patients with advanced cancer.			
Mark T. Hogel, PhD	Objective To determine the effect of a numing-led intervention on quality of life.			
Stelas Rulas, MD	symptom intensity, mood, and resource use in putients with advanced cancer.			
Frances C. Brokaw, WD, NS	 Design, Setting, and Participants: Randomzed controlled this conducted to Neuronber 2018 through May 2008 of 522 patients with advanced cancer in a nut. 			
Instite Secilie, PhD	 Neverser 2018 terouge way 2018 of 122 pasets and assauld calor in a to National Cancer Institute-designated comprehensive cancer center in New Ha 			
Jee C, Bull PhD	shire and affiliated outreach clinics and a VA medical center in Vermont.			
Though Li, MS	Interventions A multicomponent, psychoeducational intervention Project SWARE			
Tor D. Todeson, Scill	Educate, Nurtum, Advise, Before Life EndsU conducted by advanced practice nurses consisting of 4 aveekly educational sessions and monthly failow- up sessions until death			
Its R. Brock, MD	or study completion tire 1611 vs gual care (d=161)			
Tm A. Miles, PhD	Main Outcome Measures Quality of Wewas mesond by the Functional Assess			

- Early Intervention
 - ↑ patient survival by 15% (p=.003)
 - No difference in PROs
 - Early caregivers: ↑ mood & QOL, ↓stress burder

			JOURSAL OF C	LINICAL ONCOLOGY	ORIGINAL REPORT	
JOURNOL OF CLEMENAL ONCOLOGY		ORIGINAL REPORT	as in the intermediate interaction to the sector to the	Oncology Care: Patis Randomized Contro		
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UNDERSTANDING PATIENT VIEWS ON ENABLE



Patient perspectives on participation in the ENABLE II randomized controlled trial of a concurrent oncology palliative care intervention: Benefits and burdens Pallothe Modicine 0(0) 1-9 to The Author(s) 2012 Repirites and permission: regepub.co.uk/journals/Permissione.nav DOI: 10.1177/02.69216312445188 pmr.agepub.co.uk/s10451245188 pmr.agepub.com

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Marie Bakitas Department of Anesthesiology, Section of Palliotive Medicine, Dartmouth-Hitchcock Medical Center, Lebanon, NH; The Dartmouth Institute for Health Policy and Clinical Practice, Dartmouth Medical School, Hanover, NH, USA

Results:

- Four themes: enhanced problem-solving skills, better coping, feeling empowered, and feeling supported.
- Three themes related to trial participation: helping future patients and contributing to science, gaining insight through completion of questionnaires, and trial/intervention aspects to improve.

Conclusions:

- The benefits of the intervention and the positive aspects of trial participation outweighed trial "burdens" ('not needed when feeling well')
- Raised important questions: When should a palliative care intervention be initiated? How to include self-care and healthy living in addition to palliative content?

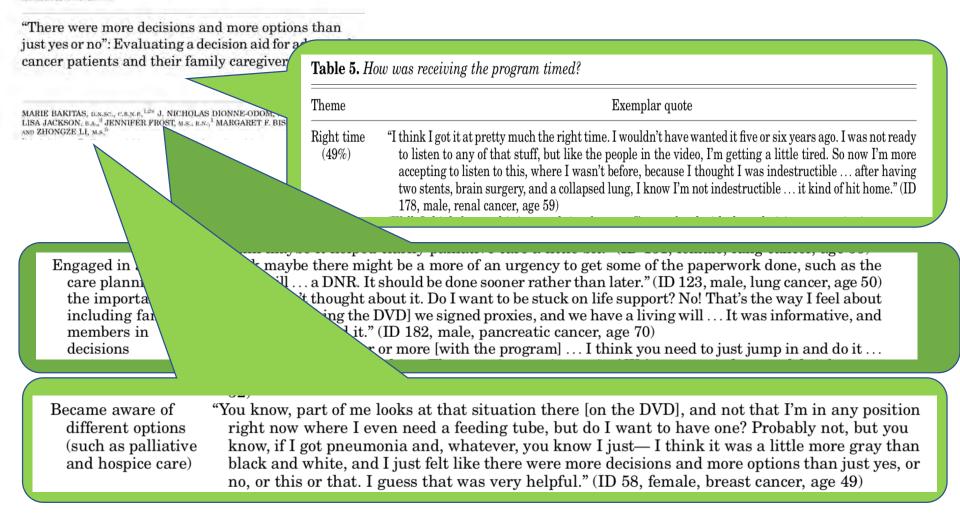


Theme	Exemplar quote
	Themes Related to Intervention Participation
Enhanced problem-	"I think the steps indecision making and communicationit was most
solving	helpful dealing with my husband and the problem I was having with, you
	know, juggling between him and an oncologist, and what my needs were
	and how needy he was" (P14 Intervention; GI)
Better coping	"I thought, number one, there's a listing in the back (of "Charting your Course") that gives you a lot of outside organizations that can help or give you informationAlso, some of the things to help you think through, for example, if you're diagnosed with an end stage illness, what should you be thinking about, what do you think you ought to be doing right now in preparation?" (P23 Intervention; Lung)
Feeling empowered	"She's (nurse educator) given me that nudge when I've had some problems. I'll go back to the doctor and talk with him or something like that. " (P24 Intervention; GU)
Feeling supported, reassured, and hopeful	"It's been a supportive mechanism, you know, because, for example, when the nurse and I would talk on the phone, she knew what was going on with me. It wasn't like I had to explain everything, so that was very supportive." (P23 Intervention; Lung)

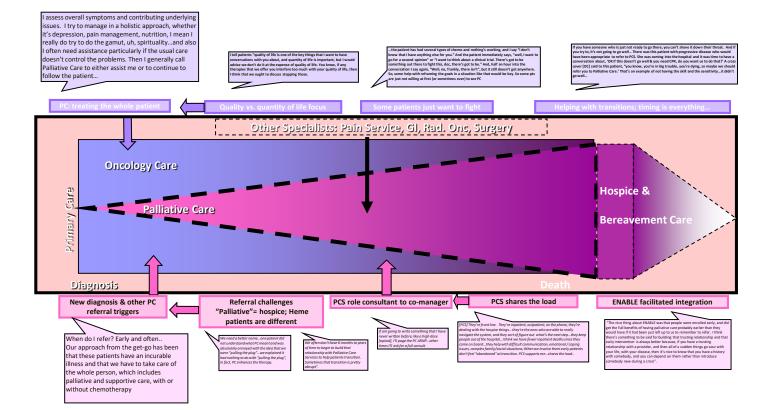
UNDERSTANDING PATIENT VIEWS ON ENABLE

Themes	Related to Trial Participation	ENABLE III Study Modifications
Helping future patients and contributing to science (altruism)	"I believe that when somebody, for example in my situation, finds out you have a terminal disease, yeah, it's rocky and it's emotional, but my thought was, if the study would help other people, that's a good thing." (P23 Intervention; Lung)	JUSTIFICATION FOR PALLIAIVE CARE STUDIES
Completing questionnaires provided insights into condition and emotions	"I felt in some way, like somebody was hearing my individual situation. It, it was interesting to fill it out. It was sort of like, you know, instead of keeping a diary 'How has your last week actually been?' Well, it's sort of nice to sit down and think about it." (P14 Intervention; GI)	JUSTIFICATION FOR QUESTIONNAIRES
Trial/Intervention Aspects to Improve	Control patient "I was hoping that it would give me some support, I don't really feel that it has." (P28 Control; Breast)	FAST TRACK DESIGN
	Didn't apply to me: "Actually up until a couple of months ago, a lot of the stuff that was in the book wasn't even appropriate. I mean, it wasn't necessary for meat first I couldn't relate to a lot of the stuff." (P17 Intervention; GI)	DELAYED TIMING
	Reminded me about illness "I did sort of let go for a while on participation, and it was more because I was having too much fun, and I didn't want to be a patient that day. I don't want to be a patient every day of my life. And, so the less time I have with the medical profession, the more I feel like a normal person." (P14 Intervention; GI)	SELF-CARE CONTENT

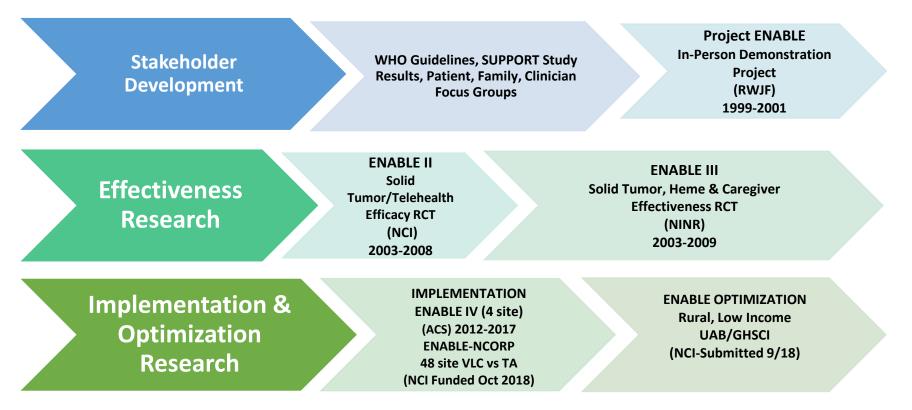
Pathatics and Supportice Care (2017), 15, 44–56. Cambridge University Press, 2016 1478-9515/16 doi:10.1017/81478951516000596



Oncology Clinician's Views of Palliative Care for Advanced Cancer Patients



Early Palliative Care ENABLE Trials (Cancer) From Stakeholder Need to Effectiveness & Implementation Research



JOURNAL OF PALLIATIVE MEDICINE Volume 17, Number 9, 2014 © Mary Ann Liebert, Inc. DOI: 10.1089/jpm.2013.0680

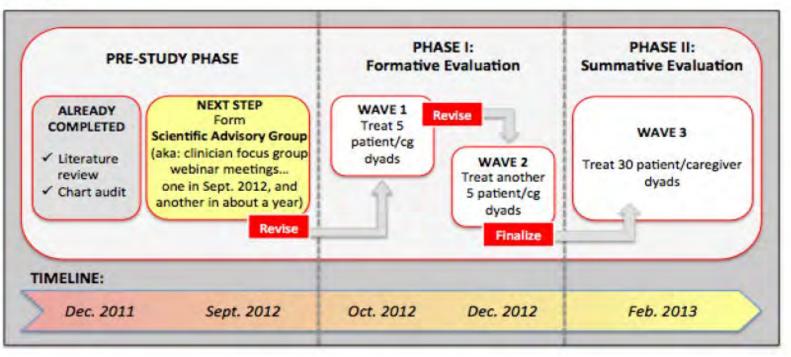
Translating and Testing the ENABLE: CHF-PC Concurrent Palliative Care Model for Older Adults with Heart Failure and Their Family Caregivers

J. Nicholas Dionne-Odom, PhD, RN,¹ Alan Kono, MD,² Jennifer Frost, MSN, RN,² Lisa Jackson, BSN,³ Daphne Ellis, AA,² Ali Ahmed, MD, MPH,⁴ Andres Azuero, PhD,¹ and Marie Bakitas, DNSc, CRNP¹



TRANSLATING ENABLE FROM CANCER TO HEART FAILURE

STUDY DESIGN:

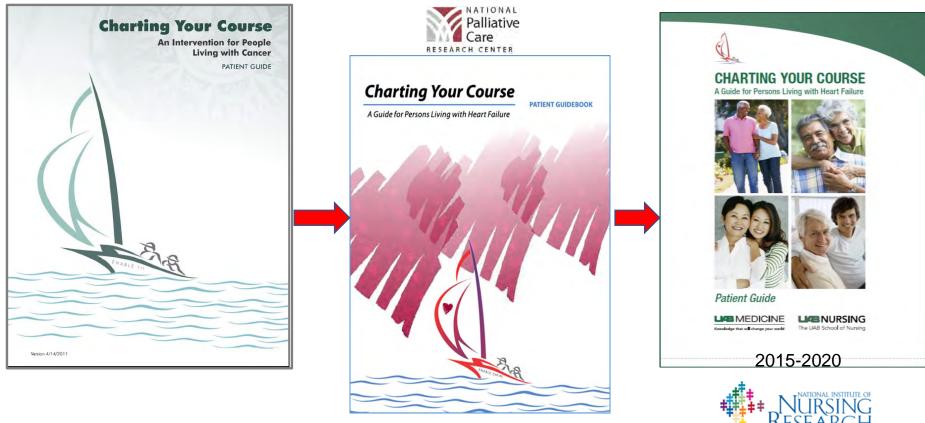




W	AVE 1 SATISFACTION INTERVIEWS
Booklet	"too dense" "need more graphics"
Content	 "need more content for people feeling well" Shorten chapter length (Literacy)
Timing	Wished they had the program sooner; already had learned some of the content by trial and error.
Nurse coach	Liked having someone to vent to; to help put things in perspective



CHARTING YOUR COURSE GUIDEBOOKS MORE SELF-CARE, DIVERSITY, PATIENT-FRIENDLY, LITERACY



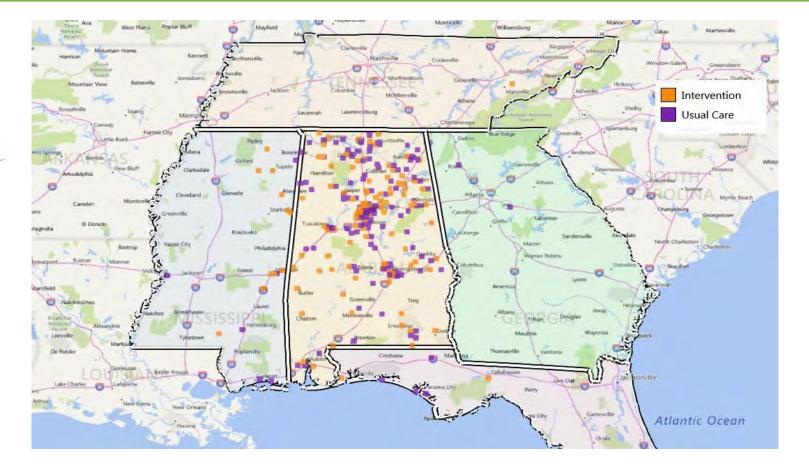
2008-2013

2011-2015



ENABLE INCREASES ACCESS TO SPECIALTY PALLIATIVE CARE

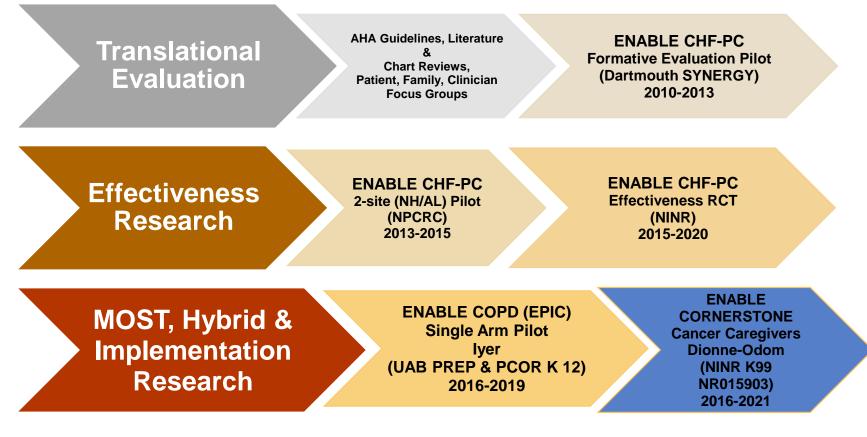




REACH OF NINR R01 ENABLE CHF PC (N=415 PARTICIPANTS) LOCATIONS



EARLY PALLIATIVE CARE ENABLE TRIALS (NON-CANCER) FROM TRANSLATION & FORMATIVE EVALUATION TO EFFECTIVENESS & IMPLEMENTATION RESEARCH





AN UPSTREAM PALLIATIVE CARE INTERVENTION FOR RURAL ADVANCED CANCER FAMILY CAREGIVERS IN THE DEEP SOUTH

(PI: Dionne-Odom; Funding: NINR R00NR015903; National Palliative Care Research Center)

Specific Aim 1 (K99 phase): Tailor telehealth intervention outline for Southern rural-dwelling advanced cancer family caregivers

Specific Aim 2 (R00 phase): Evaluate acceptability of a newly developed intervention and the feasibility of enrolling and retaining 60 participants into a small-scale RCT for 24 weeks

Specific Aim 3 (R00 phase): Evaluate the *potential* efficacy of the newly developed FCG intervention compared to usual care





AN UPSTREAM PALLIATIVE CARE INTERVENTION FOR RURAL ADVANCED CANCER FAMILY CAREGIVERS IN THE DEEP SOUTH

(PI: Dionne-Odom; Funding: NINR 1K99R015903; National Palliative Care Research Center)

2-phase formative evaluation study

Phase 1/Aim 1: Conduct interviews with lay navigators, family caregivers and patients to elicit feedback on an intervention outline

Phase 2/Aims 2-3 (enrollment beginning Oct. 2018): Small scale RCT of newly-developed intervention

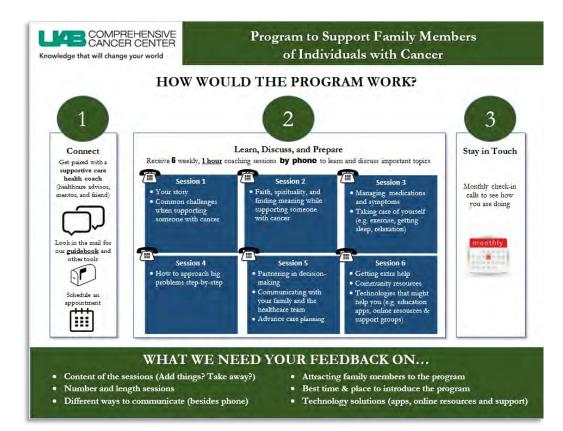


PHASE 1/AIM INTERVIEWS

- **Part 1:** Experiences and challenges of caregivers
- **Part 2:** Role of caregivers in assisting with prospective decision-making
- Part 3: Specific feedback on intervention

Interviews complete:

26 navigators, 20 caregivers, 18 patients





Qualitative themes

Flexibility needed in number and length of sessions

Face-to-face contact to establish relationship Flexible content based on continuous assessment

Mixed views on navigator role

Keep things simple and visual, technology okay but internet access is problematic in rural areas

Spirituality/faith important but should not be overarching theme

Implications for intervention based on qualitative themes

20-60 minute sessions with opportunity for additional sessions Mixed in-person + telephone contact (at least 1 inperson visit)

Adaptive content based on continuous assessment Navigator-led with enhanced training and weekly supervision Therapeutic alliance building to enhance behavioral activation



CREATING A BRIGHTER FUTURE FOR RURAL PALLIATIVE CARE

Maebel is 78 yo African American woman with recurrent breast cancer, lymphangitic pulmonary metastases & dyspnea admitted to local critical access hospital. Baptist, 5 children, 10 grandchildren, 3 greatgrandchildren all but 1 live 'up north'.

 She and 1 her local child are referred to early palliative care. They work with nurse coach to identify Maebel's goals & values if her disease progresses including local health care/hospice/ home care resources.

 Maebel learns about and has conversations with her family about her wishes. She identifies her oldest son (caregiver) as her DPOA for health care and completes an advance directive which is placed in her medical record and copies are given to her MDs and family members.

CREATING A BRIGHTER FUTURE FOR RURAL PALLIATIVE CARE

•As her disease progresses she is seen by local palliative care clinician in her home community & a symptom management plan is developed. She continues to attend regular church activities & the congregation prays for her and supports she & her family-attending to meals and chores as needed.

•She & family believe she will get "better" treatment at the "academic center" 90 miles away.

 Her local and distant family have regular 'skype' calls with her local team/MD to answer questions and "get on the same page". They make a regular schedule to visit and reminisce (life review/legacy work).

 Oncology recommends 'palliative' chemo; Maebel defers to MD advice.

Family unable to visit due to transportation issues.

CREATING A BRIGHTER FUTURE FOR RURAL PALLIATIVE CARE

 You are caring for Maebel when she gets SOB, intubated, transferred to ICU.

 Maebel and her family decide extra support from home hospice may be a good idea. She lives comfortably at home for months; when death seems to be closer, family and church members gather to say good-byes.

 You are caring for Maebel in ICU when she dies alone following lengthy resuscitation effort while MDs attempt to contact family for DNR.

 As her hospice practitioner you feel a sense of satisfaction knowing that you had an active part in ensuring that Maebel's wishes were known and followed. You make a bereavement call 3 & 6 months later and her family continues to thank you for your care and know their mother is at peace. They tell all of their friends and congregation about the benefits of palliative care and hospice for their ill family members.

•TOGET<u>HER WE CAN DO IT!!!</u>





ACKNOWLEDGEMENTS

ENABLE Research Team

- Engler, Ejem, Dionne-Odom
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- Students-Beasley, Stockdill

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